

**LAY HONG BERHAD (107129-H)**  
Incorporated in Malaysia

**Condensed Consolidated Statement Of Changes in Equity for the quarter ended 30 Sept 2004**  
**(The figures have not been audited)**

	Share capital	Revaluation Reserve	Capital Reserve	Retained Profits	Total
	RM' 000	RM' 000	RM' 000	RM' 000	RM' 000
<u>6 months quarter ended 30 Sept 2004</u>					
At 1 April 2004	42,000	143	539	11,493	54,175
Net loss for 6 months				(2,202)	(2,202)
At 30 Sept 2004	42,000	143	539	9,291	51,973
<u>6 months quarter ended 30 Sept 2003</u>					
At 1 April 2003	42,000	143	539	11,268	53,950
Net profit for 6 months				1,378	1,378
Dividends				(302)	(302)
At 30 Sept 2003	42,000	143	539	12,344	55,026

**( The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)**